

***Resolution No. 2  
of 22nd Ordinary General Meeting  
of BRE Bank SA  
dated 16 March 2009  
Draft***

***on distribution of profit for 2008***

Pursuant to Article 11 letter b) of the By-laws of BRE Bank SA, it is resolved as follows:

**Article 1**

The net profit earned by the Bank in 2008, amounting to PLN 829 531 000, shall be allocated:

1. in the net amount of PLN 100 000 000 - to the general risk fund,
2. in the net amount of PLN 729 531 000 – to the supplementary capital.

**Article 2**

Dividend for 2008 shall not be paid.

**Article 3**

This Resolution shall come into effect on the day of its adoption.