## **Notification template**

1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Frank Bock		
2	Reason for the notification			
a)	Position/status	Vice-president of the Management board		
b)	Initial notification/Amendment	Initial notification		
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor			
a)	Nazwa	mBank S.A.		
b)	LEI	259400DZXF7UJKK2AY35		
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted			
•	/ /	e; and (iv) each place when	7	
	conducted	· · · · · · · · · · · · · · · · · · ·	re transactions have been	
4.1	conducted Description of the financial	Bond with pre-emptive	re transactions have been ve right to subscribe for mBank	
4.1	conducted  Description of the financial instrument,	· · · · · · · · · · · · · · · · · · ·	re transactions have been ve right to subscribe for mBank	
4.1 a)	conducted  Description of the financial instrument, type of instrument	Bond with pre-emptive S.A. ordinary bearer s	re transactions have been ve right to subscribe for mBank	
4.1	conducted  Description of the financial instrument,	Bond with pre-emptive S.A. ordinary bearer so C series bonds  Purchase of bonds implemented in accordance or Cordinary General Me	re transactions have been ve right to subscribe for mBank	
4.1 a) b)	conducted  Description of the financial instrument, type of instrument Identification code  Nature of the transaction	Bond with pre-emptive S.A. ordinary bearer so C series bonds  Purchase of bonds implemented in accordinates.	ve right to subscribe for mBank shares.  under the incentive scheme lance with Resolution No. 20 of the	
4.1 a) b)	conducted  Description of the financial instrument, type of instrument Identification code	Bond with pre-emptive S.A. ordinary bearer some C series bonds  Purchase of bonds implemented in accord Ordinary General Med 14, 2008  Price	ve right to subscribe for mBank shares.  under the incentive scheme lance with Resolution No. 20 of the setting of BRE Bank SA of March	
4.1 a)	conducted  Description of the financial instrument, type of instrument Identification code  Nature of the transaction  Price(s) and volume(s)  Aggregated information - Aggregated volume	Bond with pre-emptive S.A. ordinary bearer some Content of Series bonds and Purchase of Bonds implemented in accord Ordinary General Media, 2008  Price 0,01 PLN  223	ve right to subscribe for mBank shares.  under the incentive scheme lance with Resolution No. 20 of the seting of BRE Bank SA of March Volume	
4.1 a) b)	conducted  Description of the financial instrument, type of instrument Identification code  Nature of the transaction  Price(s) and volume(s)  Aggregated information	Bond with pre-emptive S.A. ordinary bearer some accordance of bonds implemented in accordance Ordinary General Med 14, 2008  Price 0,01 PLN	ve right to subscribe for mBank shares.  under the incentive scheme lance with Resolution No. 20 of the seting of BRE Bank SA of March Volume	

4.2	Description of the financial	Bond with pre-emptive right to subscribe for mBank
a)	instrument,	S.A. ordinary bearer shares.
	type of instrument	
	Identification code	C series bonds
b)	Nature of the transaction	Sale of bonds under the incentive scheme implemented
		in accordance with Resolution No. 20 of the Ordinary
		General Meeting of BRE Bank SA of March 14, 2008.

c)	Price(s) and volume(s)	Price	Volume
		0,01 PLN	223
d)	Aggregated information		
	- Aggregated volume	223	
	- Price	0,01 PLN	
e)	Date of the transaction	2018-11-05	
f)	Place of the transaction	Outside a trading venue	

4.3	Description of the financial	Shares mBank S.A.	
a)	instrument,	PLBRE0000012	
	type of instrument		
	Identification code		
b)	Nature of the transaction	Purchase of shares und	der the incentive scheme
		implemented in accordance with Resolution No. 20 of the Ordinary General Shareholders' Meeting of BRE Bank SA of March 14, 2008 (subscription for shares in IPOPEMA Securities S.A.)	
c)	Price(s) and volume(s)	Price	Volume
		4,00 PLN	223
d)	Aggregated information		
	- Aggregated volume	223 4,00 PLN	
	- Price		
e)	Date of the transaction	2018-11-05	
f)	Place of the transaction	Outside a trading venue	
		Substituting venue	