

Notification template

1	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name	Andreas Boeger
2	Reason for the notification	
a)	Position/status	Vice-president of the Management board
b)	Initial notification/Amendment	Initial notification
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	
a)	Nazwa	mBank S.A.
b)	LEI	259400DZXF7UJJK2AY35
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted	
4.1	Description of the financial instrument, type of instrument, Identification code	
a)	Bond with pre-emptive right to subscribe for mBank S.A. ordinary bearer shares.	
	C series bonds	
b)	Nature of the transaction	
	Purchase of bonds under the incentive scheme implemented in accordance with Resolution No. 20 of the Ordinary General Meeting of BRE Bank SA of March 14, 2008	
c)	Price(s) and volume(s)	
		Price
		Volume
		0,01 PLN
		90
d)	Aggregated information	
	- Aggregated volume	
	- Price	
		90
		0,01 PLN
e)	Date of the transaction	
	2019-09-04	
f)	Place of the transaction	
	Outside a trading venue	

4.2	Description of the financial instrument, type of instrument, Identification code	
a)	Bond with pre-emptive right to subscribe for mBank S.A. ordinary bearer shares.	
	C series bonds	

b)	Nature of the transaction	Sale of bonds under the incentive scheme implemented in accordance with Resolution No. 20 of the Ordinary General Meeting of BRE Bank SA of March 14, 2008.	
c)	Price(s) and volume(s)	Price	Volume
		0,01 PLN	90
d)	Aggregated information - Aggregated volume - Price	90 0,01 PLN	
e)	Date of the transaction	2019-09-04	
f)	Place of the transaction	Outside a trading venue	

4.3	Description of the financial instrument, type of instrument Identification code	Shares mBank S.A. PLBRE0000012	
b)	Nature of the transaction	Purchase of shares under the incentive scheme implemented in accordance with Resolution No. 20 of the Ordinary General Shareholders' Meeting of BRE Bank SA of March 14, 2008 (subscription for shares in IPOPEMA Securities S.A.)	
c)	Price(s) and volume(s)	Price	Volume
		4,00 PLN	90
d)	Aggregated information - Aggregated volume - Price	90 4,00 PLN	
e)	Date of the transaction	2019-09-04	
f)	Place of the transaction	Outside a trading venue	