## **Notification template**

1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Adam Pers		
2	Reason for the notification			
a)	Position/status	Vice-president of the Management Board		
b)	Initial notification/Amendment	Initial notification		
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor			
a)	Nazwa	mBank S.A.	mBank S.A.	
b)	LEI	259400DZXF7UJKK2AY35		
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted			
	conducted	, , , ,	ic transactions have been	
4 1	conducted  Description of the financial	, , , <b>,</b>		
4.1 a)	Description of the financial	Bond with pre-empti	ve right to subscribe for mBank	
4.1 a)	Description of the financial instrument,	, , , <b>,</b>	ve right to subscribe for mBank	
	Description of the financial	Bond with pre-empti	ve right to subscribe for mBank	
	Description of the financial instrument, type of instrument	Bond with pre-emption S.A. ordinary bearers  Bond series D  Purchase of bonds implemented in accordinary General	ve right to subscribe for mBank	
a)	Description of the financial instrument, type of instrument Identification code	Bond with pre-emption S.A. ordinary bearers  Bond series D  Purchase of bonds implemented in accordinates	ve right to subscribe for mBank shares.  under the incentive scheme dance with Resolution No. 2 of the	
a) b)	Description of the financial instrument, type of instrument Identification code  Nature of the transaction	Bond with pre-emption S.A. ordinary bearer some series D  Purchase of bonds implemented in accordinary Gener October 27, 2008	ve right to subscribe for mBank shares.  under the incentive scheme dance with Resolution No. 2 of the ral Meeting of BRE Bank SA of	
a) b)	Description of the financial instrument, type of instrument Identification code  Nature of the transaction	Bond with pre-empti S.A. ordinary bearer s Bond series D Purchase of bonds implemented in accord Extraordinary Gener October 27, 2008 Price	ve right to subscribe for mBank shares.  under the incentive scheme dance with Resolution No. 2 of the al Meeting of BRE Bank SA of	
a) b) c)	Description of the financial instrument, type of instrument Identification code  Nature of the transaction  Price(s) and volume(s)	Bond with pre-empti S.A. ordinary bearer s Bond series D Purchase of bonds implemented in accord Extraordinary Gener October 27, 2008 Price	ve right to subscribe for mBank shares.  under the incentive scheme dance with Resolution No. 2 of the al Meeting of BRE Bank SA of	
a) b)	Description of the financial instrument, type of instrument Identification code  Nature of the transaction  Price(s) and volume(s)  Aggregated information	Bond with pre-emption S.A. ordinary bearers.  Bond series D  Purchase of bonds implemented in accordinary Gener October 27, 2008  Price  0,01 PLN	ve right to subscribe for mBank shares.  under the incentive scheme dance with Resolution No. 2 of the al Meeting of BRE Bank SA of	
a) b) c)	Description of the financial instrument, type of instrument Identification code  Nature of the transaction  Price(s) and volume(s)  Aggregated information - Aggregated volume	Bond with pre-empti S.A. ordinary bearer s Bond series D Purchase of bonds implemented in accord Extraordinary Gener October 27, 2008 Price 0,01 PLN	ve right to subscribe for mBank shares.  under the incentive scheme dance with Resolution No. 2 of the al Meeting of BRE Bank SA of	

4.2 a)	Description of the financial instrument, type of instrument	Bond with pre-emptive right to subscribe for mBank S.A. ordinary bearer shares.	
	Identification code	Bond series D	
b)	Nature of the transaction	Sale of bonds under the incentive scheme implemented in accordance with Resolution No. 2 of the	

		Extraordinary General Meeting of BRE Bank SA of October 27, 2008		
c)	Price(s) and volume(s)	Price	Volume	
		0,01 PLN	218	
d)	Aggregated information - Aggregated volume - Price	218 0,01 PLN		
e)	Date of the transaction	2019-09-04		
f)	Place of the transaction	Outside a trading venu	ue	

4.3	Description of the financial	Shares mBank S.A.	
a)	instrument,	PLBRE0000012	
	type of instrument		
	Identification code		
b)	Nature of the transaction	Purchase of shares under the incentive program implemented in accordance with Resolution No. 2 of the Extraordinary General Meeting of BRE Bank SA of October 27, 2008 (subscription for shares in IPOPEMA Securities SA)	
c)	Price(s) and volume(s)	Price	Volume
		4,00 PLN	218
d)	Aggregated information		
	- Aggregated volume	218	
	- Price	4,00 PLN	
e)	Date of the transaction	2019-09-04	
f)	Place of the transaction	Outside a trading venue	